CASE STUDIES

A monthly regression correction model for the Hargreaves-Samani method in Mainland China*

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Abstract

Reference crop evapotranspiration (ET_0) is an important parameter for irrigation engineering. It can be calculated using the Penman-Monteith method (PM), which results in ET_{0-PM} . This study uses ET_{0-PM} to determine the availability of a monthly linear regression correction model for the Hargreaves-Samani method (HG). The data were obtained from 647 meteorological stations in mainland China, which are contained within the data set of monthly values of climate data from Chinese surface stations. For most stations, the correlation coefficient of ET_{0-PM} and ET_{0-HG} (determined by the HG method) ranges from 0.5 to 1.0. This provides the necessary conditions for the monthly linear regression correction of ET_{0-HG}. The mean relative change of the mean absolute error before and after the ET_{0-HG} correction for each year indicates that the scheme adopted in this study yields improved correction results during autumn, winter and spring in mainland China and poor results during summer. However, the monthly regression correction model for the HG is only available for part of the stations in each season. This study supplements a case for the larger-scale ET_{0-HG} monthly regression correction. This can be a reference for the further refinement of the ET_{0-HG} spatio-temporal correction

KEYWORDS

reference crop evapotranspiration, Hargreaves-Samani method, linear regression model, Penman-Monteith method, mainland China

Résumé

L'évapotranspiration des cultures de référence (ET_0) est un paramètre important pour l'ingénierie de l'irrigation. ET₀ peut être calculé à l'aide de la méthode Penman-Monteith (PM), qui donne ET_{0-PM}. Cette étude utilise ET_{0-PM} pour déterminer la disponibilité d'un modèle de correction de régression linéaire mensuel pour la méthode Hargreaves-Samani (HG). Les données ont été obtenues de 647 stations météorologiques en Chine continentale, qui sont contenues dans l'ensemble de données des valeurs mensuelles des données climatiques des stations de surface chinoises. Pour la plupart des stations, le coefficient de corrélation ET_{0-PM} et ET_{0-HG} (déterminé par la méthode HG)

*Un modèle de correction de régression mensuelle pour la méthode Hargreaves-Samani en Chine continentale.

varie de 0.5 à 1.0. Cela fournit les conditions nécessaires pour la correction de régression linéaire mensuelle de ET_{0-HG} . La variation relative moyenne de l'erreur absolue moyenne avant et après la correction ET_{0-HG} pour chaque année indique que le schéma adopté dans cette étude donne de meilleurs résultats de correction en automne, en hiver et au printemps en Chine continentale et de mauvais résultats en été. Cependant, le modèle de correction de régression mensuelle pour le HG n'est disponible que pour une partie des stations à chaque saison. Cette étude complète un cas pour la correction de régression mensuelle à plus grande échelle de ET_{0-HG} . Cela peut être une référence pour le perfectionnement de la correction spatio-temporelle ET_{0-HG} .

MOTS CLÉS

evapotranspiration des cultures de référence, méthode Hargreaves-Samani, modèle de régression linéaire, méthode Penman-Monteith, Chine continentale

1 | INTRODUCTION

The reference crop water requirement, also known as the reference crop evapotranspiration (ET_0) , is an important parameter when studying agriculture, climate and hydrology, especially for the planning, construction and operations of irrigation engineering (Allen et al., 1998). To date, the Penman-Monteith method (PM), recommended by the Food and Agriculture Organization (FAO) of the United Nations, is considered to be the standard method for calculating ET_0 (Ma and Jiao, 2006). This method, which covers climate/meteorology variables, such as radiation, air temperature, vapour pressure and wind speed, is a comprehensive model in line with the mechanisms of climatology and aerodynamics (Allen et al., 1998). However, the types of observation variables required by PM are too many for most areas of the globe (Peng et al., 2017). Owing to the complexity of the Earth's surface environment and differences in regional socioeconomic development, there is a lack of synchronization between the application and development of modern meteorological scientific observation technology. Missing or discontinuous observation data from meteorological stations exist at a global scale (Peng et al., 2017). This makes it difficult for the data to meet the requirements of PM for a wide range of applications (Peng et al., 2017). To solve this problem, numerous studies have proposed a series of simplified methods to estimate ET₀ (Doorenboos and Pruitt, 1977; Irmak et al., 2003; Valiantzas, 2013). These include the Makkink (1957) and Priestley and Taylor (1972) methods based on radiation data, the Hargreaves and Samani (1985) method (HG), the Droogers and Allen (2002) method and the Berti et al. (2014) method based on temperature data. PM, in most cases, is only used in experimental research or as a standard

algorithm to validate the applicability of other methods (Peng *et al.*, 2017). Many studies (Er-Raki *et al.*, 2010; Qingyu *et al.*, 2010; Todorovic *et al.*, 2013; Xiaoying *et al.*, 2006; Zhandong *et al.*, 2014) have confirmed that HG is a simplified method that yields better results. However, considering that HG is an empirical equation developed by Hargreaves and Samani (1985) in arid and semiarid areas through observation and experiment, there are large deviations for wet and cold areas (Cobane, 2011; Temesgen *et al.*, 2005; Trajkovic, 2005, 2007; Wei *et al.*, 2014). Therefore, FAO 56 suggests that a linear regression correction should be performed when HG is applied to new areas (Allen *et al.*, 1998).

Irrigation is one of the main measures to ensure safe agricultural production in China. Consequently, ET_0 is an important reference index to design and implement irrigation projects and ensure adequate water supply for its agricultural production. The calculation methods for ET_0 have been the subject of extensive research. The research on HG has achieved fruitful results (Wang et al., 2016; Xiaoying et al., 2006; Zhao et al., 2004). However, the validation studies of the linear regression correction program recommended by the FAO in China are limited to small regional experimental studies. This results in inconsistent spatio-temporal scales for correction coefficients. National scale research is focused on the partition optimization method (Hu et al., 2011; Zhang et al., 2012). To the best of our knowledge, there are no published studies available for linear regression corrections for the large spatial scale in China. In addition, although all existing case studies have good results, there are no corresponding data products. This indicates that the feasibility of these methods for a wide range of applications may not be strong. Therefore, simple and feasible business application methods require further discussion.

The main aim of this study is to explore the availability of a monthly regression correction program for HG in mainland China. Specifically, the study adopted the program recommended by FAO 56 (Allen *et al.*, 1998) and referred to CLIMWAT 2.0 of the FAO calculation case for the monthly mean daily $\text{ET}_{0-\text{PM}}$ (ET₀ based on the PM calculation) at a global scale. Afterwards, using the available meteorological station data of China with the help of the spatial interpolation method, HG was modified month by month. These results are expected to provide a reference for the development of large-scale ET_0 spatiotemporal data products.

2 | STUDY AREA AND DATA

The study area encompasses the entire mainland of China. There are various combinations of temperature and precipitation and a variety of climate types due to its unique sea and land location, along with its complex topography and geomorphology conditions. Based on the combined index of precipitation and evaporation, mainland China is divided into four zones with different humidity conditions (http://www.resdc.cn/data.aspx? DATAID = 273), i.e. humid, subhumid, semi-arid and arid zones (Figure 1).

The data used in this study include daily values of the following six variables: air pressure (kPa), minimum temperature (°C), relative sunshine duration (%), maximum temperature (°C), wind speed (m s⁻¹) and actual vapour pressure (kPa). These are averaged over each calendar month to obtain the monthly values of each



FIGURE 1 Locations of the selected meteorological stations for the available data. I: Humid zone. II: Subhumid zone. III: Semiarid zone. IV: Arid zone [Colour figure can be viewed at wileyonlinelibrary.com]

meteorological variable. They were compiled directly from the data set of monthly values of climate data from Chinese surface stations (DMCD) that are downloaded by the China National Meteorological Data Service Centre (CMDC) (http://data.cma.cn/). The data set contains 756 stations, including basic stations, reference surface meteorological observation stations and automatic stations with records during the period 1951–2016.

According to the metadata description of the data set and algorithm requirements of each variable in PM and HG, this study conducted data screening and station filtering to eliminate invalid values, outliers and missing values. These may be caused by failures in the observation instrument or improper operation by observers. The 24-h wind speed was recorded at 10-12 m height. The necessary corrections were applied to convert it to a 2 m height to confirm its application in PM. In addition, the data series is 'broken' (e.g. 1961-1970 and 1992-2000) for almost all of the stations. In CLIMWAT 2.0 (http://www.fao.org/landwater/databases-and-software/climwat-for-cropwat/en/) from the FAO, the principle is followed that each station has at least 15 years of cumulative valid data. To reference CLIMWAT 2.0, this study follows that principle. After data and station filtering, 647 stations (Figure 1) were selected, which cover the period between 1951 and 2016. The series is 'broken'; however, this has at least 15 years of data. The number of stations in humid, subhumid, semi-arid and arid zones are 327,165, 73 and 82, respectively.

3 | METHODS

3.1 | The FAO 56 Penman–Monteith method (PM)

The prototype of PM is the water surface evaporation equation derived by Penman in 1948. This combines energy balance and mass transfer with sunshine, temperature, humidity and wind speed for standard meteorological data. After continuous research and improvement via numerous studies, resistance factors for calculating the tension for crop surfaces were introduced to improve the equation, and PM was created (Monteith, 1965). Beginning in 1990, the FAO organized a panel of experts and researchers in collaboration with the International Commission for Irrigation and Drainage and the World Meteorological Organization. This collaboration demonstrated the scientific nature and global applicability of PM (Allen *et al.*, 1998). Further, in 1998, the FAO recommended PM (Equation 1) as a new standard method to determine ET_0

in FAO Irrigation and Drainage Paper No. 56: 'Crop evapotranspiration (guidelines for computing crop water requirements)' (Allen *et al.*, 1998):

$$ET_{0-PM} = \frac{0.408\Delta(R_n - G) + \gamma \frac{900}{T + 273}u_2(e_s - e_a)}{\Delta + \gamma(1 + 0.34u_2)}$$
(1)

where ET_{0-PM} is the reference crop evapotranspiration based on PM (mm day⁻¹); R_n is the net radiation at the crop surface (MJ $m^{-2} day^{-1}$); G is the soil heat flux density (MJ m⁻² day⁻¹); *T* is the mean daily air temperature at a height of 2 m (°C); u_2 is the wind speed at a height of 2 m (m s⁻¹); e_s is the saturation vapour pressure (kPa); e_a is the actual vapour pressure (kPa); $e_s - e_a$ is the saturation vapour pressure deficit (kPa); Δ is the slope vapour pressure curve (kPa $^{\circ}C^{-1}$); and γ is a psychrometric constant (kPa $^{\circ}C^{-1}$). A complete set of equations, proposed by Allen et al. (1998) based on the available weather data and time step computation, constitutes PM. $G_{\text{month},i} = 0.07$ $(T_{\text{month},i+1} - T_{\text{month},i-1})$ was used for estimating the soil heat flux density, where $T_{month,i-1}$ is the mean air temperature of the previous month (°C) and $T_{\text{month},i+1}$ is the mean air temperature for the following month (°C). Since there were no solar radiation data available, R_n was estimated from the relative sunshine duration record, assuming the recommended (Shuttleworth, 1993) values for albedo equals 0.23 and the Angstrom coefficients, a_s and $b_{\rm s}$, are 0.25 and 0.5, respectively. The detailed algorithm for the other variables can be found in FAO 56 (Allen et al., 1998). This method has been widely used in hydrology, agriculture and climatological studies (Biazar et al., 2019; Dinpashoh et al., 2011, 2019; Jhajharia et al., 2015).

3.2 | The FAO 56 Hargreaves-Samani method (HG)

HG is an empirical method (Equation 2) proposed by Hargreaves and Samani (1985) based on a study carried out in arid and semi-arid regions. After extensive research and application, the FAO recommends it as a simplified method to calculate ET_0 in the case where only temperature data are available. As HG is derived empirically, the FAO also recommends that, if necessary, it can be calibrated on a monthly or annual basis by determining the empirical coefficients (Equation 4). The coefficients *a* and *b* can be determined by the regression analysis method.

$$ET_{0-HG} = \alpha \times (T_{mean} + 17.8) (T_{max} - T_{min})^{0.5} \times R_{a}, \qquad (2)$$

$$T_{mean} = \frac{T_{max} + T_{min}}{2}.$$
 (3)

where $\text{ET}_{\text{0-HG}}$ is the reference crop evapotranspiration based on HG (mm day⁻¹); α is a constant equal to 0.0023 (Hargreaves and Samani, 1985); T_{max} is the average daily maximum temperature (°C); T_{min} is the average daily minimum temperature (°C); T_{mean} is the average daily temperature (°C); and R_{a} is the extra-terrestrial radiation (mm day⁻¹). The R_{a} algorithm is also a part of FAO 56 (Allen *et al.*, 1998).

Based on the calibration of HG in a distinct region, one can calculate ET_0 with more accuracy by using only temperature data. The calibration formula is as follows:

$$ET_0 = a + bET_{0-HG}, \tag{4}$$

where ET_0 is the reference evapotranspiration (mm day⁻¹), and *a* and *b* are the regression coefficients.

3.3 | Processing

For the processing of this study, ET_{0-PM} and ET_{0-HG} are calculated for each station on a yearly and monthly basis, respectively. Then, the stations were divided into two groups: experimental and validation stations. The validation stations group includes 103 basic stations with good data quality. The experimental stations group includes the remaining 544 stations. The experimental stations were used to directly obtain the correction coefficients, a and b, based on the regression correction scheme proposed by the FAO. The validation stations were used to validate the reliability of the correction coefficients obtained via spatial interpolation based on the correction coefficients of the experimental stations. Then, the correlation coefficient of the monthly ET_{0-PM} and ET_{0-HG} of the experimental stations was calculated. The stronger the correlation, the higher the correlation coefficient. Taking ET_{0-PM} as the true value, the linear regression correction of the monthly ET_{0-HG} was performed based on the 544 experimental stations by using the least squares method. The simple tension spline interpolation method without any parameter optimization and auxiliary variables was used to spatialize the *a* and *b* correction coefficients to obtain the spatially continuous correction coefficients. The correction coefficients a and b for 103 validation stations were extracted from the interpolation results. The interpolation and extraction algorithms were implemented by using the Arcgis10.2 toolkit. Finally, the corrected ET_{0-HG} (ET₀) was calculated for the 103 validation stations based on the coefficients a and b that were previously obtained. By taking ET_{0-PM} as the ⁸⁸⁴ WILEY

true values, the accuracy of the corrected results of ET_{0-HG} was analysed by comparing the mean relative change (MRC) (Equation 5) of the mean absolute error (MAE) before and after the correction for 103 validation stations. This was done to demonstrate the feasibility of the monthly regression correction model for HG in mainland China.

 $MRC = \frac{MAE \text{ before the } ET_{0:HG} correction - MAE \text{ after the } ET_{0:HG} correction}{MAE \text{ before the } ET_{0:HG} correction} \times 100\%$ (5)

4 | RESULTS AND DISCUSSION

4.1 | Results

4.1.1 | Correlation analysis between ET_{0-PM} and ET_{0-HG}

ET_{0-PM} and ET_{0-HG} are the reference crop evapotranspiration values obtained using different models based on the meteorological observation data. The monthly ET_{0-HG} linear regression correction was first performed to ensure that it has a good correlation with ET_{0-PM}, which was taken as the standard value. Table 1 lists the proportional numbers of the experimental stations for the different ET_{0-PM} and ET_{0-HG} correlation coefficient intervals for each month. On average, there are more than 95% stations with a correlation coefficient of ≥0.5 per month, while 83% of the stations have a correlation coefficient between 0.7 and 1.0. For the 5% of residual stations with a correlation coefficient of less than 0.5, most of them suffer problems, such as a discontinuous data time series or small amounts of accumulated data. Therefore, if the 5% of stations containing poor data quality is excluded, the statistical result of the above correlation coefficient indicates that, in mainland China, ET_{0-HG} can be corrected by using Equation 4 as recommended by the FAO.

4.1.2 | Error comparison before and after ET_{0-HG} correction

Figure 2 shows the MRC of the MAE for the validation stations before and after the ET_{0-HG} correction for each year in mainland China. For Figure 2, the positive values (black lines) represent the relative decreasing value of the MAE after ET_{0-HG} correction, while the negative values (red lines) indicate the opposite. The correction error for autumn, winter and spring decreased except for the initial years when there was a small number of stations along with poor data quality. However, the correction error for summer increased for all of the years. Therefore, from the MRC perspective, the scheme adopted in this study delivered better correction results during autumn, winter and spring in mainland China; however, poor correction results were obtained during summer. This indicates that ET_{0-HG} and ET_{0-PM} in the summer may not have a good linear relationship at a national scale.

Figure 3 shows the MRC in the MAE for each season before and after $\text{ET}_{0-\text{HG}}$ correction at 103 validation stations, which differs slightly from the results shown in Figure 2. In Figure 3, the black dots represent the relative decrease in the MAE after $\text{ET}_{0-\text{HG}}$ correction, while the red dots indicate the opposite. Based on this figure, not all of the stations had an improved $\text{ET}_{0-\text{HG}}$ value after correction in comparison to their values before correction, i.e. $\text{ET}_{0-\text{HG}}$ before correction was better than $\text{ET}_{0-\text{HG}}$

TABLE 1 Monthly quantitative proportion of stations for each correlation coefficient interval (%)

Correlation coefficient interval	0.0-0.5	0.5-0.6	0.6-0.7	0.7-0.8	0.8-0.9	0.9–1.0
Jan.	5.53	6.87	10.1	31.2	38.0	8.38
Feb.	1.51	2.01	6.87	13.4	44.2	32.0
Mar.	1.01	2.68	6.20	14.6	44.7	30.8
Apr.	2.51	2.85	7.04	20.6	46.9	20.1
May	3.85	4.69	7.20	20.3	41.7	22.3
Jun.	4.52	3.52	7.20	17.4	45.1	22.3
Jul.	3.18	2.35	7.20	20.6	46.4	20.3
Aug.	5.19	4.19	6.53	16.8	42.4	25.0
Sep.	7.20	4.36	9.21	19.1	42.6	17.6
Oct.	6.20	5.03	11.4	19.3	40.2	17.9
Nov.	7.04	3.52	11.6	23.3	40.4	14.2
Dec.	9.88	5.19	13.4	26.3	38.9	6.37

FIGURE 2 Mean relative change (MRC) of MAE before and after ET_{0-HG} correction per year in mainland China. The positive values (black lines) represent the decreasing value of MAE after ET_{0-HE} correction, while the negative values (red lines) indicate the opposite [Colour figure can be viewed at wileyonlinelibrary.com]



after correction. The number of stations at which ET_{0-HG} after correction are better than ET_{0-HG} before correction is highest in winter and spring, followed by autumn, and low in summer. For spatial distribution, the stations with a better ET_{0-HG} before correction are mainly distributed in the southern coastal areas, along the lower Yangtze River and the Yellow River, during the winter and spring. In addition, the three above areas and the south-west, where the stations with a better ET_{0-HG} before correction, are present in autumn. Finally, for the summer, the stations with a better ET_{0-HG} before correction are scattered throughout mainland China. This indicates that the HG correction scheme adopted in this study is not applicable for certain local areas in each season.

4.2 | Discussion

Some existing published studies report on the linear regression correction for HG in many areas of China. For example: the experimental field of Northwest A&F University (Zhao *et al.*, 2004), the Weihe River basin (Zuo *et al.*, 2011), the Loess plateau region (Youqi *et al.*, 2013), the Qinghai Lake basin (Li *et al.*, 2015), Sichuan Province (Danyang *et al.*, 2017) and the Minjiang River headwater region (Yan *et al.*, 2018). These studies show that HG modified by linear regression can achieve good results on different time scales, such as daily, every 10 days and monthly. However, our results (Figure 2) indicate that HG modified by linear regression in autumn, winter and



FIGURE 3 Mean relative change (MRC) in MAE for each season before and after ET_{0-HG} correction at 103 validation stations. Black dots represent the relative decrease in MAE after ET_{0-HG} correction, while red dots indicate the opposite [Colour figure can be viewed at wileyonlinelibrary.com]

spring in mainland China has better results than the original HG. In contrast, the results for summer are reversed. This might be due to the following factors.

First, there are differences in the time and space scales between the different studies. As stated earlier, the existing studies focused on a small regional scale and the time scales on which data were recorded were different. For example, Zhao et al. (2004) used 10-day average observation data between 1984 and 2002. Yougi et al. (2013) used daily meteorological data from 1981 to 1998 in Yulin. Danyang et al. (2017) used data from a daily climatological data set for international exchange stations in China during 1991-2010. Yan et al. (2018) used daily meteorological data between 1961 and 2010 from the Pansong National Meteorological Station, which is the only continuous meteorological observation station in the Minjiang River headwater region. This study used the monthly meteorological data of 647 stations from the DMCD during 1951–2016. The data quality varies from the different sources. For studies in smaller regions, the time scales are relatively short and most of them obtain time series data. Moreover, the geographical environment in a small region is relatively stable and the short-term data quality is relatively consistent. However, the spatiotemporal scale of this study is large and the geographical environment is complex. The data were calculated using the monthly average with valid observation values over at least 15 years since 1951 by referencing CLIMWAT 2.0 of the FAO. The establishment time inconsistencies of the meteorological stations, along with the migration, equipment updates, debugging and other factors, have led to differences in the spatial distribution of the data. This also includes discontinuities in the time series data and differences in the data quality over different time intervals. As a result, this is a source of error in the study. Therefore, further analysis and validation of ET_{0-HG} correction accuracy at different climate scales, using a consistent spatio-temporal scale data set, are necessary.

As shown in Figure 3, the correction scheme adopted in this study is not available for every station for all of the seasons. The study by Danyang *et al.* (2017) in Sichuan Province also showed that the correction for HG might lead to the phenomenon of reversal of the relative errors of individual stations in individual months. That is, the relative errors of some stations after the correction are larger than before the correction. Thus, this research



FIGURE 4 Spatio-temporal distribution of the standard deviation (SD) of ET_{0-HG} and ET_{0-PM} for the experimental stations in the second month of each season [Colour figure can be viewed at wileyonlinelibrary.com]

analysed the spatio-temporal stability of ET_{0-PM} and ET_{0-HG} . Figure 4 presents the spatio-temporal distribution of the standard deviation (SD) of ET_{0-HG} and ET_{0-PM} for the experimental stations for 4 months (second month of each quarter). As illustrated in Figure 4, the SD of ET_{0-HG} and ET_{0-PM} at the same station for different months varies. Moreover, the SD in ET_{0-HG} and ET_{0-PM} during the same period do not have the same numerical range for each value at certain stations. There are also differences in the dispersion degree of the two values. This may lead to a lower correlation of the two values at these stations, while also introducing another source of error in this study.

In addition, the spatial interpolation of the regression coefficients may influence the results to some extent. In this study, simple tension spline interpolation without any parameter optimization and auxiliary variables was selected for spatial interpolation of the regression coefficients. Existing studies for the spatial interpolation of HG correction coefficients via kriging (Chuanyan *et al.*, 2004; Kamali *et al.*, 2015; Tang *et al.*, 2016) yield good results. The method used in this study should be further compared with other interpolation methods to determine the best spatial interpolation method for HG modified coefficients.

5 | CONCLUSIONS

This study explored the availability of HG modified by monthly regression in mainland China. Based on the data published by the CMDC and the ET_0 algorithm reported in FAO 56, we calculated the monthly ET_{0-PM} and ET_{0-HG} of 647 stations from 1951 to 2016, conducted a correlation analysis between ET_{0-PM} and ET_{0-HG} , and compared the errors before and after the corrected ET_{0-HG} . The results of this study are as follows:

- at most stations, ET_{0-PM} and ET_{0-HG} had good correlation. This indicates that the monthly ET_{0-HG} modified by the linear regression programme recommended by the FAO in mainland China has met the basic conditions sufficiently;
- the changes in average annual MAE before and after ET_{0-HG} correction indicate that the scheme adopted in this study yields improved correction results during autumn, winter and spring in mainland China, although poor correction results were obtained during summer. However, changes for individual stations in MAE before and after ET_{0-HG} correction show that the correction scheme adopted in this study is not suitable for all stations. The reason for the poor correction

results in summer and the influence of global correction on local results require further exploration.

Finally, the validation of the correction scheme adopted in this study, in essence, is a *validation in the past*. This cannot reflect the availability of the correction scheme currently for the future. The spatial correction coefficient constructed based on historical data to correct current or future ET_{0-HG} values is key to the practical application of this scheme and the core of future research. Furthermore, the influence of underlying surface factors on the correction coefficient of ET_{0-HG} , such as surface roughness and topographic relief, should be investigated. This can compensate for the limitations in HG that do not consider other factors except for temperature. The effects of different interpolation methods on the spatial results of correction coefficients of ET_{0-HG} should also be discussed.

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